

2020 Vital MTB AUDIENCE SURVEY

DEMOGRAPHIC OVERVIEW:

38% *Enduro is Favorite Type of Riding*

\$4,135 *Avg. Cost of Primary Bike*

2.1 *Avg. Number of Bikes*

47.3% *Will Buy a New Bike in the Next Year*

\$116,067 *Avg. Household Income*

PRODUCT CATEGORY OVERVIEW:

Complete Bike to Buy: **6.4%** SANTA CRUZ

Fork to Buy: **37.8%** FOX

Rear Shock to Buy: **39.3%** FOX

Brakes to Buy: **41.1%** SHIMANO

Derailleurs / Shifters to Buy: **46.7%** SHIMANO

METHODOLOGY:

This survey was conducted on Vital MTB, May - June 2020. Responses were limited to one per person. Results were tabulated from over 10,000 surveys. Results have been rounded to the nearest tenth of a percent.

DEMOGRAPHIC INFORMATION

GENDER:

Male	95.9%
Female	4.2%

MARITAL STATUS:

Single	56.8%
Married	43.2%

AGE:

Average.....	38
Median	39
19 or under.....	11.5%
20-29.....	13.9%
30-39.....	25.4%
40-49.....	28.3%
50-59.....	16.1%
60 or older.....	4.8%

DO YOU HAVE KIDS (UNDER 18) THAT RIDE?

Yes	35.1%
No	64.9%

IF HAVE KIDS THAT RIDE:

1	47.3%
2	39.6%
3	9.4%
4 or more.....	3.7%

HIGHEST LEVEL OF EDUCATION COMPLETED:

Less than high school	6.0%
High school.....	16.0%
Some college.....	18.1%
College.....	38.1%
Postgraduate degree	21.8%

HOUSEHOLD INCOME:

Average.....	\$116,067
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Median	\$87,500
Under \$25,000	10.0%
\$25,001 - \$50,000	11.7%
\$50,001 - \$75,000	13.3%
\$75,001 - \$100,000	13.1%
\$100,001 - \$125,000	10.4%
\$125,001 - \$150,000	9.2%
\$150,001 - \$175,000	6.4%
\$175,001 - \$200,000	5.0%
\$200,001 - \$225,000	3.5%
\$225,001 - \$250,000	1.7%
\$250,001 or more	6.2%

France	2.6%
New Zealand	2.2%
Italy	2.1%
Spain.....	1.7%
Sweden	1.5%

U.S. TRAFFIC, TOP 10 STATES FROM GOOGLE ANALYTICS:

California	22.3%
Colorado.....	7.3%
Texas	5.4%
Washington	5.4%
Utah.....	4.2%
New York	3.5%
Florida	3.4%
Oregon.....	3.1%
Arizona.....	3.0%
Massachusetts.....	2.8%

NON-MOUNTAIN BIKE ACTIVITIES IN WHICH YOU PARTICIPATE OR FOLLOW:

Hiking.....	53.8%
Camping	47.3%
Running.....	30.1%
Swimming	28.5%
Video Gaming	27.7%
Road Cycling.....	27.0%
Skiing	25.5%
Bodybuilding / weightlifting....	24.7%
Fishing.....	20.8%
Snowboarding	20.4%
Climbing.....	19.6%
Kayaking	17.2%
Shooting	16.5%
Motocross / Off-road.....	14.0%
Stand-Up Paddleboarding	13.5%
Skateboarding.....	13.4%
Golf	13.2%
Basketball	12.9%
BMX.....	12.3%
Soccer	12.3%
Surfing.....	11.4%
Football	9.8%
CrossFit	9.4%
Formula 1	7.8%
Hunting	7.8%
Tennis	7.7%
Hockey	7.5%
Moto GP	6.6%
Baseball.....	6.1%

INTERNATIONAL TRAFFIC, TOP 10 COUNTRIES FROM GOOGLE ANALYTICS:

United States	34.0%
United Kingdom	11.4%
Canada	8.0%
Australia.....	5.9%
Germany.....	4.3%

Rally.....	5.3%
Wakeboarding.....	5.2%
RC.....	5.1%
Rugby.....	4.8%
Boxing	4.6%
Scuba Diving	4.4%
Sailing.....	4.2%
Snowmobiling.....	3.6%
Waterskiing.....	3.5%
Off-Road Truck Racing	3.0%
Drag Racing.....	2.9%
Cricket	2.6%
Windsurfing	2.2%
Indy Car	2.1%
NASCAR	1.9%
Squash.....	1.8%
Lacrosse	1.8%
Kitesurfing	1.3%
Misc. / Fill-In.....	8.3%

NON-MTB BIKES OWNED:

Road.....	46.5%
Commuter	33.0%
BMX	24.8%
Gravel	21.0%
Cyclocross	10.0%
Fat	8.9%
E-mountain	7.4%
E-road	2.1%
Triathalon.....	2.1%

MEDIA CONSUMPTION

MAIN SOURCES USED TO RESEARCH MOUNTAIN BIKE PRODUCT PURCHASES:

Mountain bike websites	75.5%
YouTube	57.7%
Manufacturer websites.....	47.2%
Local bike shop.....	46.0%
Friends	41.1%
Demos / Test rides	27.6%
Magazines	26.5%
Instagram	22.2%
Mail-order websites	18.3%
Facebook.....	15.7%
Podcasts	11.2%

Misc. / Fill-In	4.3%
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MTAIN BIKING ACTIVITY

HOW OFTEN RIDE:

Average	2.6 times a week
4 or more times a week	28.4%
2-3 times a week	45.4%
About once a week.....	16.7%
2-3 times a month	4.9%
About once a month	1.4%

TYPES OF RIDING DONE IN PAST 12 MONTHS:

Trail riding	84.4%
Enduro / All-Mountain.....	67.5%
Cross-country	57.0%
Downhill / Gravity	43.4%
Dirt jumping.....	24.2%
Street riding / Skateparks	24.1%

FAVORITE TYPE OF RIDING:

Enduro / All-Mountain.....	38.2%
Trail riding	36.0%
Downhill / Gravity	13.4%
Cross-country	8.0%
Dirt jumping.....	2.6%
Street riding / Skateparks	1.9%

ENTERED RACE IN PAST 12 MONTHS:

Yes	25.7%
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IF "YES," TYPE OF RACE:

Enduro.....	55.7%
Cross-country	36.4%
Downhill	26.6%
Endurance (6-24 hour races).....	13.6%
Gravel.....	6.0%
Cyclocross.....	5.9%
Dual-slalom.....	4.2%
4X.....	3.3%
Super D	3.1%

RIDDEN A BIKE PARK:

Yes	66.5%
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FAVORITE BIKE PARK:

Whistler Mountain Bike Park	16.4%
Bike Park Wales.....	3.4%
Trestle / Winter Park	2.7%
Northstar California	2.2%
Highland Mountain	2.0%
Snow Summit / Big Bear	2.0%
Angel Fire Bike Park	1.9%
Moraine	1.8%
Mammoth	1.7%
Snowshoe	1.6%
Deer Valley	1.5%
Mountain Creek.....	1.4%
Silver Star Bike Park	1.3%
Derby Tasmania	1.2%
Thredbo	1.2%
Chatel	1.1%
SkyPark at Santa's Village	1.1%
Saalbach-Hinterglemm.....	1.1%
Killington	1.1%
Queenstown	1.0%
Thunder Mountain Bike Park.....	1.0%
Winterberg	1.0%
Glentress	0.9%
Whakarewarewa	0.9%
Are Bike Park	0.9%
Leogang	0.9%
Blue Mountain Bike Park	0.9%
Windrock Bike Park	0.9%
Portes Du Soleil	0.8%
Revolution Bike Park	0.7%
Les Gets	0.7%
Spider Mountain, Texas	0.7%
Coast Gravity Park	0.7%
Big Sky Montana	0.7%
Christchurch Adventure Park	0.7%
Silver Mountain	0.7%
Bromont, Canada	0.6%
Keystone	0.6%
Livigno	0.6%
Schladming	0.6%
Afan	0.6%
Vallnord	0.6%
Maribor	0.6%
Skyline Rotorua	0.6%
Bailey Mountain Bike Park	0.5%
Beech Mountain	0.5%
Lac Blanc	0.5%
Mt. Bachelor	0.5%
UK Bike Park	0.5%
Maydena Tasmania	0.5%

Canyons	0.5%
Hafjell	0.5%
Les Deux Alpes	0.5%
Sun Peaks.....	0.5%
Burke	0.4%
Duthie Hill	0.4%
Lenzerheide Bike Park.....	0.4%
Stevens Pass.....	0.4%
Gisburn Forest	0.4%
Valmont Bike Park	0.4%
Bike Park Ireland	0.4%
Nevados de Chillan.....	0.4%
Snowmass	0.4%
Black Mountains Cycle Centre....	0.3%
Fernie Bike Park	0.3%
Ray's MTB Park, Cleveland	0.3%
Kicking Horse.....	0.3%
Eagle Park.....	0.3%
Kalnica, Slovakia.....	0.3%
Tamarack Bike Park	0.3%
Boomerang Farm	0.3%
Paganella Bike Park.....	0.3%
Panorama	0.3%
Spirit Mountain, Duluth.....	0.3%
Verbier Bike Park	0.3%
Bootleg Canyon	0.3%
Fujiten Bike Park	0.3%
Jarvso	0.3%
Llandegla	0.3%
Steamboat	0.3%
Stromlo	0.3%
Youyangs	0.3%
Chicksands.....	0.3%
Mt. Washington	0.3%
Spicak Bike Park	0.3%
Evolution / Crested Butte	0.2%
Mt. Buller.....	0.2%
Pila, Aaosta	0.2%
Willingen	0.2%
Woodhill	0.2%
Bali Bike Park.....	0.2%
Bryce Bike Park.....	0.2%
El Durazno	0.2%
Joyride 150	0.2%
La Pinilla, Spain	0.2%
Krvavec Bike Park.....	0.2%
Semmering	0.2%
Whitefish Bike Park.....	0.2%
Antur Stiniog	0.2%
Frisco Bike Park	0.2%
Attitash.....	0.2%
Tignes Val d'Isere	0.2%
Granby Ranch	0.1%
Seven Springs	0.1%
Fujimi Panorama, Japan	0.1%
Mt. Shasta Bike Park	0.1%
Plattekill.....	0.1%

Woodward West	0.1%
Borovets, Bulgaria	0.1%
Klinovec.....	0.1%
La Thuile	0.1%
Pylypets Bike Park, Ukraine	0.1%
Boyne Highlands.....	0.1%
Lumberyard.....	0.1%
Wheel Mill	0.1%
Adventure Park, Costa Rica.....	0.1%
Putrajaya	0.1%
Whiteface	0.1%
Javornik.....	0.1%
Ponte de Lima	0.1%
Misc. / Fill-In	14.1%

COST OF CURRENT BIKE:

Average	\$4,135
Under \$999	12.2%
\$1,000 - \$1,999	12.2%
\$2,000 - \$2,999	14.7%
\$3,000 - \$3,999	15.9%
\$4,000 - \$4,999	12.3%
\$5,000 - \$5,999	10.9%
\$6,000 - \$6,999	7.6%
\$7,000 - \$7,999	5.3%
\$8,000 - \$8,999	3.7%
\$9,000 - \$9,999	1.9%
\$10,000 - \$10,999	1.4%
\$11,000 - \$11,999	0.6%
Over \$12,000	1.2%

HOW MANY BIKES OWNED:

Average	2.1
1	38.3%
2	34.1%
3	15.2%
4	6.4%
5 or more	6.1%

TYPE(S) OF BIKE(S) OWNED

Enduro / All-Mountain.....	54.8%
Trail.....	48.7%
Cross-country	33.5%
Dirt Jump / Street / 4x	15.2%
Downhill	14.0%
Freeride / Park.....	7.7%
Electric Mountain Bike	5.8%

TRAVEL ON PRIMARY BIKE:

It's a hardtail.....	18.4%
Under 75 mm (under 3").....	1.04%
75mm - 120mm (3" - 4.7")	12.0%

125mm - 145mm (5" - 5.7").....	23.4%
150mm - 180mm (5.9" - 7").....	40.8%
Over 185mm (7.2")	4.3%

WHEEL SIZE(S) OWNED:

29"	50.3%
27.5" / 650b	44.9%
26"	36.5%
27.5+	13.5%
Fat bike.....	3.7%
29+	3.3%
26+	2.5%

PRIMARY BIKE TUBELESS:

Yes	70.9%
No	29.1%

TIRE SIZE:

2.25" or under.....	7.0%
2.3" - 2.35"	21.7%
2.4"	27.4%
2.5"	28.4%
2.6"	11.0%
2.8" and above.....	4.5%

WHERE DO YOU NORMALLY BUY NEW BIKES/PARTS:

Online / mail-order retailer	47.3%
Local bike shop	41.3%
Direct from manufacturer.....	11.5%

MAIL-ORDER USERS BUY FROM MOST:

Chain Reaction	18.8%
Jenson USA	18.6%
Amazon	8.6%
Worldwide Cyclery	7.3%
Bike-Components	4.3%
Bike24	4.1%
Ebay	3.8%
Mountain Bikes Direct	3.1%
Wiggle	2.8%
Bike-Discount	2.6%
Competitive Cyclist.....	2.4%
Pushys Australia	2.1%
Probikeshop.fr	1.9%
Backcountry	1.8%
Universal Cycles	1.7%
Alltricks	1.2%

Bikester	0.9%
AliExpress	0.8%
R2 Bikes	0.8%
Tredz	0.8%
Merlin Cycles	0.7%
REI	0.6%
Bikeshop.no	0.6%
Torpedo 7	0.5%
Bike Tires Direct	0.4%
Hibike	0.4%
Evo	0.4%
TBS	0.3%
Cambria Bicycle Outfitters	0.2%
Colorado Cyclist	0.2%
Evans Cycles	0.2%
Nashbar	0.2%
Performance	0.2%
Tree Fort Bikes	0.2%
Bikes Direct	0.2%
BikeParts.com	0.2%
Koloshop	0.2%
Modern Bike	0.2%
Allegro	0.2%
Bukalapak	0.2%
Direct from manufacturer	0.2%
Fanatik	0.2%
Pro Bike Supply	0.2%
Canada Bicycle Parts	0.1%
Price Point	0.1%
Amain	0.1%
Art's Cyclery	0.1%
Bikewagon.com	0.1%
AEBike.com	0.1%
Blue Sky Cycling	0.1%
Rowerowy	0.1%
Wheelworld.com	0.1%
Misc. / Fill-In	3.7%

ARE YOU CONSIDERING PURCHASING FROM CONSUMER-DIRECT BIKE BRAND?

Yes	75.5%
No	24.5%

HOW OFTEN REPAIRS DONE BY LOCAL BIKE SHOP:

100% of the time	8.8%
75 - 99% of the time	10.2%
50 - 74% of the time	15.6%
25 - 49% of the time	12.8%

Less than 25% of the time.....52.5%

NUMBER OF PEOPLE USERS HAVE GIVEN MTB BUYING ADVICE TO:

Average	5.5
Median	5
0	13.8%
1-3	44.8%
4-6	22.7%
7-9	3.1%
10-12	6.8%
13-15	1.0%
16-18	1.2%
19-21	1.0%
22-24	0.6%
25 or more	5.0%

WORK IN A BIKE SHOP?

Currently work in a shop5.3%
Previously worked in a shop.....15.7%

MTAIN BIKE PARTS/APPAREL PURCHASE INTENT

COMPLETE MOUNTAIN BIKE:

Will purchase within 12 months....47.3%

IF "YES," WHAT TYPE:

Enduro / All-Mountain	42.4%
Trail	25.7%
Cross-country	9.9%
Electric MTB	8.2%
Downhill	8.0%
Dirt Jump / Street / 4x	4.1%
Freeride / Park	1.8%

IF "YES," WHAT WHEEL SIZE:

29"54.5%

27.5" / 650b	24.8%
27.5+	10.6%
26"	4.9%
29+	3.4%
26+	1.4%
Fat bike	0.6%

IF "YES," BRAND:

Undecided	20.7%
Santa Cruz	6.4%
Specialized	6.1%
YT Industries	5.6%
Trek	4.7%
Commencal	4.3%
Canyon	3.9%
Norco	3.2%
Giant	2.7%
Scott	2.5%
Yeti	2.5%
Ibis	2.5%
Transition	2.4%
Pivot	2.2%
Kona	1.4%
Rocky Mountain	1.5%
Nukeproof	1.3%
Cannondale	1.2%
Evil	1.1%
Marin	1.1%
Orbea	1.0%
GT	0.9%
Devinci	0.9%
Propain	0.9%
Merida	0.8%
Polygon	0.8%
Intense	0.8%
Cube	0.7%
Vitus	0.7%
Revel	0.7%
Diamondback	0.6%
Privateer	0.5%
Whyte	0.5%
Mondraker	0.5%
Fezzari	0.5%
Salsa	0.4%
Banshee	0.4%
Dartmoor	0.4%
Guerrilla Gravity	0.4%
Forbidden	0.4%
NS Bikes	0.3%
Cotic	0.3%
Knolly	0.3%
Lapierre	0.2%
Orange	0.2%
Ghost	0.2%
Liv/Giant	0.2%
Niner	0.2%
Arrow	0.2%
BMC	0.2%

Chromag.....	0.2%
Airdrop	0.2%
Bird.....	0.2%
Canfield Brothers	0.2%
Focus	0.2%
Haro.....	0.2%
KTM.....	0.2%
Nicolai.....	0.2%
Surly	0.2%
Airborne	0.1%
Eminent	0.1%
Fuji	0.1%
Jamis.....	0.1%
Radon	0.1%
Ragley	0.1%
Zerode	0.1%
Agang	0.1%
Bianchi	0.1%
Saracen	0.1%
Alchemy	0.1%
Antidote.....	0.1%
Hope	0.1%
Mongoose.....	0.1%
On-One.....	0.1%
Pole.....	0.1%
Felt	0.1%
KHS.....	0.1%
Kross	0.1%
Motobecane	0.1%
Pyga.....	0.1%
Starling	0.1%
Deviate	0.1%
Rose.....	0.1%
Spot Brand.....	0.1%
Misc. / Fill-In	2.8%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY ENDURO/ALL-MOUNTAIN:

Undecided	18.4%
Santa Cruz	6.6%
YT Industries.....	6.5%
Specialized	5.7%
Commencal	5.4%
Yeti.....	3.9%
Transition	3.7%
Norco	3.5%
Pivot	3.5%
Canyon	3.4%
Trek	3.3%
Ibis.....	3.2%
Nukeproof	1.8%
Evil	1.7%
Rocky Mountain.....	1.7%
Propain	1.6%
Scott	1.6%

Giant.....	1.5%
Kona	1.4%
Privateer	1.2%

NS Bikes.....	0.9%
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IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY TRAIL:

Undecided.....	24.7%
Santa Cruz	6.8%
Trek	5.1%
Specialized	4.3%
Giant.....	4.2%
YT Industries.....	4.2%
Ibis.....	3.9%
Norco	3.7%
Canyon	3.0%
Scott.....	2.1%
Yeti	2.0%
Marin	1.9%
Transition	1.9%
Pivot	1.8%
Commencal.....	1.7%
Kona	1.7%
Orbea	1.6%
Nukeproof.....	1.4%
Cannondale.....	1.3%
Rocky Mountain.....	1.2%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY DOWNHILL:

Undecided.....	12.8%
Specialized	9.7%
YT Industries.....	8.8%
Santa Cruz	8.4%
Commencal.....	8.1%
Scott.....	5.6%
Trek	5.0%
Canyon	3.8%
Giant.....	3.8%
Devinci	2.8%
Norco	2.8%
GT.....	2.2%
Intense	2.2%
Transition	2.2%
Yeti	2.2%
Pivot	1.6%
Mondraker	1.3%
Nukeproof.....	1.3%
Rocky Mountain.....	1.3%
Arrow	0.9%
Evil	0.9%
Kona	0.9%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY 27.5"/650B WHEELSIZE:

Undecided.....	20.5%
Santa Cruz	7.8%
YT Industries.....	7.8%
Commencal.....	4.7%
Canyon.....	4.6%
Transition	4.2%
Specialized	3.6%
Trek	3.4%
Norco	2.6%
Giant	2.5%
Nukeproof.....	2.1%
Yeti	2.0%
Scott	1.8%
Marin	1.7%
Pivot.....	1.5%
Ibis	1.4%
Kona	1.4%
Rocky Mountain	1.4%
Intense	1.3%
Propain.....	1.2%

IF "YES," WHAT BRAND, TOP 20 CROSS-TABULATED BY 29" WHEELSIZE:

Undecided.....	19.5%
Specialized	7.1%
Santa Cruz	5.9%
YT Industries	5.2%
Trek	5.2%
Commencal.....	4.3%
Ibis	3.7%
Norco	3.6%
Canyon.....	3.4%
Yeti	3.1%
Scott	3.1%
Giant	2.8%
Pivot	2.7%
Transition	2.1%
Rocky Mountain	1.7%
Cannondale	1.5%
Kona	1.5%
Orbea	1.5%
Evil	1.3%
Privateer.....	1.0%

FRAME:

Will purchase within 12 months ... 20.4%

IF "YES," WHAT BRAND:

Undecided	19.6%
Santa Cruz.....	8.3%
Specialized.....	3.9%
Commencal.....	3.8%
Yeti.....	3.8%
Transition.....	3.7%
Ibis.....	2.6%
Trek.....	2.5%
Evil.....	2.4%
Banshee.....	2.2%
Norco.....	1.8%
Scott.....	1.8%
Kona.....	1.5%
Canyon.....	1.4%
Giant.....	1.4%
Nukeproof.....	1.4%
Pivot.....	1.4%
Dartmoor.....	1.2%
YT.....	1.2%
Marin.....	1.1%
Marino.....	1.1%
Cotic.....	1.0%
Canfield Brothers.....	0.9%
Chromag.....	0.9%
Intense.....	0.9%
Privateer.....	0.9%
GT.....	0.9%
Guerrilla Gravity.....	0.9%
Forbidden.....	0.8%
Revel.....	0.8%
Rocky Mountain.....	0.8%
Knolly.....	0.8%
NS Bikes.....	0.8%
Cannondale.....	0.7%
Nicolai.....	0.6%
Surly.....	0.6%
Airborne.....	0.5%
Airdrop.....	0.5%
Devinci.....	0.5%
Mondraker.....	0.5%
On-One.....	0.5%
Propain.....	0.5%
Ragley.....	0.5%
Starling.....	0.5%
Alchemy.....	0.4%
Bird.....	0.4%
Orange.....	0.4%
Pole.....	0.4%
RSD.....	0.4%
Deviate.....	0.4%
Stanton.....	0.4%
Orbea.....	0.4%
Production Privee.....	0.4%

BMC.....	0.3%
KTM.....	0.3%
Octane One.....	0.3%
Salsa.....	0.3%
Army.....	0.2%
DMR.....	0.2%
Nordest.....	0.2%
Saracen.....	0.2%
Agang.....	0.2%
Bianchi.....	0.2%
Cube.....	0.2%
Da Bomb.....	0.2%
Eminent.....	0.2%
Fezzari.....	0.2%
Foes.....	0.2%
Jamis.....	0.2%
Merida.....	0.2%
Niner.....	0.2%
Pace.....	0.2%
Pipedream.....	0.2%
Pyga.....	0.2%
Raaw.....	0.2%
Vassago.....	0.2%
Zerode.....	0.2%
Alutech.....	0.1%
Atomlab.....	0.1%
Black Market.....	0.1%
Diamondback.....	0.1%
Focus.....	0.1%
Haro.....	0.1%
Lynskey.....	0.1%
Mongoose.....	0.1%
Moots.....	0.1%
Polygon.....	0.1%
Schwinn.....	0.1%
Antidote.....	0.1%
Arrow.....	0.1%
BH.....	0.1%
Bicycle Fabrications.....	0.1%
Bilt.....	0.1%
Bionicon.....	0.1%
BTR.....	0.1%
Chumba.....	0.1%
Cove.....	0.1%
Dean.....	0.1%
Deity.....	0.1%
Dialed.....	0.1%
DK.....	0.1%
Ellsworth.....	0.1%
Fuji.....	0.1%
Ghost.....	0.1%
Identiti.....	0.1%
Karpiel.....	0.1%
Kavenz.....	0.1%
KHS.....	0.1%
Kingdom.....	0.1%
Lapierre.....	0.1%
Liteville.....	0.1%
Look.....	0.1%
Morewood.....	0.1%

Morpheus.....	0.1%
Radon.....	0.1%
Redline.....	0.1%
Ritchey.....	0.1%
Rose.....	0.1%
Seven.....	0.1%
Spot.....	0.1%
Stevens.....	0.1%
Superco.....	0.1%
Tantrum.....	0.1%
Tonic Fabrication.....	0.1%
Triton.....	0.1%
Turner.....	0.1%
Voodoo.....	0.1%
Zumbi.....	0.1%
<i>Misc. / Fill-In.....</i>	3.5%

SUSPENSION FORK:

Will purchase within 12 months... 28.0%

IF "YES," WHAT BRAND:

Fox.....	37.8%
RockShox	23.7%
<i>Undecided.....</i>	13.3%
Marzocchi.....	4.7%
DVO.....	4.3%
Manitou.....	2.9%
Ohlins.....	2.8%
SR Suntour.....	2.7%
Cane Creek.....	2.3%
MRP.....	1.4%
X-Fusion.....	0.6%
Formula.....	0.5%
Cannondale.....	0.3%
RST.....	0.3%
BOS.....	0.3%
DT Swiss.....	0.3%
Magura.....	0.3%
EXT.....	0.3%
Trust Performance.....	0.2%
Intend.....	0.2%
DNM.....	0.1%
Scott.....	0.1%
Specialized.....	0.1%
Spinner.....	0.1%
<i>Misc. / Fill-In.....</i>	0.7%

REAR SHOCK:

Will purchase within 12 months... 19.8%

IF "YES," WHAT BRAND:

Fox.....	39.3%
RockShox	15.8%
<i>Undecided.....</i>	10.0%

DVO	6.5%
Ohlins	5.8%
Cane Creek	5.1%
EXT	4.0%
Push Industries	3.6%
Marzocchi	2.1%
Manitou	1.2%
MRP	1.1%
X-Fusion.....	1.0%
SR Suntour	0.9%
BOS	0.4%
Avalanche.....	0.3%
Curnutt	0.3%
DT Swiss	0.3%
DNM	0.2%
Fast	0.2%
Specialized	0.2%
Magura	0.2%
Diverse	0.1%
Intend	0.1%
KS/Kind Shock	0.1%
Scott	0.1%
Misc. / Fill-In	1.0%

WHEELSET:

Will purchase within 12 months ...32.3%

IF "YES," PRE-BUILT OR CUSTOM:

Pre-built.....	57.6%
Custom	42.4%

IF "PRE-BUILT", MATERIAL

Aluminum	50.6%
Carbon	29.3%
Undecided	20.1%

IF "PRE-BUILT", INTERNAL RIM WIDTH:

Undecided	26.9%
25 mm and under.....	2.9%
26 - 29 mm	13.4%
30 mm	34.9%
31 - 34 mm	14.8%
35 mm	5.4%
36 mm and over.....	1.8%

IF "PRE-BUILT," WHAT BRAND:

Undecided

DT Swiss	11.1%
Industry Nine.....	7.9%
Hunt	4.2%
crankbrothers	3.7%
Stan's NoTubes	3.4%
Spank	3.3%
Bontrager	3.2%
Mavic	3.2%
Hope	3.1%
Race Face	2.3%
Reserve (Santa Cruz).....	2.3%
ENVE	2.3%
We Are One.....	2.2%
e*thirteen	2.1%
Halo	2.0%
Roval	2.0%
WTB	1.5%
NOBL	1.3%
Zipp	1.2%
Shimano	1.1%
Ibis	0.9%
Nukeproof	0.9%
Giant	0.7%
Reynolds	0.7%
Sun Ringle	0.6%
Light Bicycles	0.5%
Newmen	0.5%
RideFast Racing	0.4%
BOX Components	0.3%
Fulcrum	0.3%
SRAM	0.3%
Alpha	0.3%
American Classic	0.3%
Easton	0.3%
Novatec	0.3%
Revel	0.3%
Atomik Carbon	0.2%
Chromag	0.2%
Dartmoor	0.2%
Control Tech	0.1%
Factor	0.1%
FSA	0.1%
Guerrilla Gravity	0.1%
Maddux	0.1%
Nextie	0.1%
NS Bikes	0.1%
On-One	0.1%
Reverse Components	0.1%
Salsa	0.1%
Spinergy	0.1%
Superstar	0.1%
A-Class	0.1%
Acros	0.1%
Azonic	0.1%
Cole Wheels	0.1%
MSC	0.1%
Syncros	0.1%
Velocity	0.1%
Misc. / Fill-In.....	2.9%

IF "CUSTOM", RIM MATERIAL:

Aluminum.....	48.9%
Carbon	35.8%
Undecided	15.7%

IF "CUSTOM", INTERNAL RIM WIDTH:

Undecided	17.0%
25 mm and under.....	2.8%
26 - 29 mm	13.8%
30 mm	37.5%
31 - 34 mm	16.6%
35 mm	9.2%
36 mm and over.....	3.1%

IF "CUSTOM," WHAT BRAND OF RIMS:

Undecided	23.1%
DT Swiss	15.6%
Stan's NoTubes	6.4%
We Are One	5.7%
Spank	4.8%
Industry Nine	4.7%
Reserve (Santa Cruz).....	3.6%
ENVE	2.7%
NOBL	2.3%
Race Face	1.9%
WTB	1.9%
Hope	1.8%
Light Bicycle	1.8%
crankbrothers	1.5%
e*thirteen	1.4%
Halo	1.2%
Mavic	1.2%
Bontrager	0.8%
Ibis	0.8%
Newmen	0.8%
NOX Composites	0.8%
Sun Ringle	0.8%
Zipp	0.8%
Reynolds	0.7%
Alex	0.6%
Easton	0.5%
Revel	0.5%
Atomik Carbon	0.4%
Nukeproof	0.4%
SRAM	0.4%
Nextie	0.4%
Roval	0.4%
Wheelworks	0.4%
Specialized	0.4%
Black Crow	0.3%
Canfield Brothers	0.3%
Derby	0.3%

Duke	0.3%
8150	0.2%
Acros	0.2%
Asterion	0.2%
Azonic	0.2%
Blackjack	0.2%
Chromag	0.2%
Formula	0.2%
Gravity	0.2%
Kore	0.2%
NS Bikes	0.2%
Ryde	0.2%
Shimano	0.2%
Velocity	0.2%
Weinmann	0.2%
Alpha	0.1%
American Classic	0.1%
Atomlab	0.1%
Bombshell	0.1%
Da Bomb	0.1%
Dartmoor	0.1%
Deflexion	0.1%
DMR	0.1%
Factor	0.1%
Funn	0.1%
HED	0.1%
Novatec	0.1%
Octane One	0.1%
Ritchey	0.1%
Superstar	0.1%
Syncros	0.1%
Syntace	0.1%
Misc. / Fill-In	3.4%

IF "CUSTOM," WHAT BRAND OF HUBS:

Industry Nine	19.8%
Undecided	15.5%
Hope	15.2%
DT Swiss	11.1%
Onyx	8.4%
Chris King	7.8%
Shimano	3.8%
Race Face	1.5%
Profile	1.2%
Novatec	1.1%
Spank	1.1%
e*thirteen	1.0%
Halo	1.0%
Project 321	1.0%
SRAM	0.9%
Bontrager	0.6%
crankbrothers	0.5%
Factor	0.5%
Hadley	0.5%
Atomlab	0.4%
White Industries	0.4%

Aivee	0.3%
American Classic	0.3%
Formula	0.3%
Nukeproof	0.3%
Specialized	0.3%
Sun Ringle	0.3%
Acros	0.2%
Alpha	0.2%
Azonic	0.2%
Da Bomb	0.2%
Easton	0.2%
Mavic	0.2%
NOBL	0.2%
Phil Wood	0.2%
Reverse Components	0.2%
Stan's NoTubes	0.2%
Aerial Industries	0.1%
Bombshell	0.1%
Box	0.1%
Burgtec	0.1%
Campagnolo	0.1%
Canfield Brothers	0.1%
Dartmoor	0.1%
DMR	0.1%
Fatback	0.1%
Fire Eye	0.1%
Funn	0.1%
Hugi	0.1%
KHE	0.1%
Kore	0.1%
Marzocchi	0.1%
NS Bikes	0.1%
Paul's	0.1%
Superstar	0.1%
Tune	0.1%
Misc. / Fill-In	2.0%

Hutchinson	0.3%
Pirelli	0.3%
Mavic	0.2%
Panaracer	0.2%
Tioga	0.2%
45North	0.1%
CST	0.1%
DMR	0.1%
Surly	0.1%
Halo	0.1%
IRC	0.1%
Nokian	0.1%
Misc. / Fill-In	0.7%

FAVORITE SEALANT BRAND:

Stan's	49.6%
Orange Seal	14.3%
Muc-Off	8.3%
Joe's No-Flats	3.9%
Continental	3.4%
Bontrager	3.4%
Slime	3.2%
Schwalbe	3.0%
Peaty's	2.4%
Effetto Caffelatex	1.4%
Finish Line	1.4%
e13 Tire Plasma	1.1%
TruckerCo.	0.9%
Hutchison	0.6%
Vittoria	0.3%
Specialized	0.2%
Wickens & Soderstrom	0.2%
Goat Head	0.1%
Monkey Sauce	0.1%
OKO	0.1%
Giant	0.1%
Misc. / Fill-In	2.0%

TIRES:

Will purchase within 12 months....73.7%

IF "YES," WHAT BRAND:

Maxxis	52.8%
Undecided	13.2%
Schwalbe	8.0%
Michelin	5.0%
Continental	4.8%
Specialized	2.7%
WTB	2.7%
Bontrager	1.9%
Kenda	1.8%
Vittoria	1.7%
e*thirteen	0.7%
Onza	0.7%
Goodyear	0.5%
Vee Tire Co.	0.4%
Versus	0.4%
Teravail	0.3%

TIRE INSERTS:

Will purchase within 12 months... 25.5%

IF "YES," WHAT BRAND:

Cush Core	42.2%
Undecided	24.6%
Nukeproof	6.5%
Schwalbe	5.5%
Rimpact	3.6%
Vittoria	3.4%
Huck Norris	2.4%
Tannus	2.0%
Pepi's	1.8%
Bell	1.4%
Flat Tire Defender	1.4%
Mynesweepers	0.9%
Panzer	0.9%

Misc. / Fill-In 3.5%

HANDLEBARS:

Will purchase within 12 months ...26.6%

IF "YES," WHAT BRAND:

Undecided 18.5%
 Renthal 14.8%
 OneUp Components 9.6%
 Deity 9.4%
 Race Face 8.6%
 Chromag 4.4%
 Spank 3.7%
 Nukeproof 2.4%
 ENVE 2.3%
 Burgtec 2.0%
 PNW Components 1.7%
 Bontrager 0.8%
 e*thirteen 0.8%
 Easton 0.8%
 SQLabs 0.8%
 Thomson 0.8%
 Joystick 0.7%
 Pro Taper 0.7%
 Santa Cruz 0.7%
 Answer 0.6%
 Syncros 0.6%
 ANVL 0.6%
 crankbrothers 0.6%
 Hope 0.6%
 Truvativ 0.6%
 FSA 0.6%
 Funn 0.6%
 Pro Components 0.5%
 Ritchey 0.5%
 DMR 0.5%
 Giant 0.4%
 Specialized 0.4%
 Syntace 0.4%
 Tag Metals 0.4%
 We Are One 0.4%
 NS Bikes 0.4%
 Alpha 0.3%
 Azonic 0.3%
 BOX Components 0.3%
 Fasst 0.3%
 Dartmoor 0.3%
 Surly 0.3%
 Atomic 0.2%
 Kore 0.2%
 ODI 0.2%
 3T 0.2%
 Ibis 0.2%
 Kona 0.2%
 Truvativ / TLD 0.2%
 Acros 0.1%
 Blackspire 0.1%

Black Market 0.1%
 Newmen 0.1%
 Control Tech 0.1%
 Jones 0.1%
 On-One 0.1%
 Reverse Components 0.1%
 Salsa 0.1%
 WTB 0.1%
 Dimension 0.1%
 Sixpack 0.1%
 Whisky Parts Company 0.1%
 Misc. / Fill-In 2.7%

9point8 0.2%
 Acros 0.2%
 Alpha 0.2%
 BOX Components 0.2%
 Kona 0.2%
 Profile 0.2%
 Pro Taper 0.2%
 Azonic 0.2%
 Cannondale 0.2%
 GT 0.2%
 Sixpack 0.2%
 Control Tech 0.1%
 Gamut 0.1%
 Gravity 0.1%
 North Shore Billet 0.1%
 On-One 0.1%
 Reverse Components 0.1%
 Salsa 0.1%
 Twenty6 0.1%
 WTB 0.1%
 Atomlab 0.1%
 Black Market 0.1%
 Blackspire 0.1%
 Coda 0.1%
 Kcnc 0.1%
 ODI 0.1%
 Onoff 0.1%
 Point One Racing 0.1%
 Promax 0.1%
 Rotor 0.1%
 Superstar 0.1%
 Titec 0.1%
 Transition 0.1%
 Xlc 0.1%
 Zipp 0.1%
 Misc. / Fill-In 2.3%

STEM:

Will purchase within 12 months...21.5%

IF "YES," WHAT BRAND:

Undecided 22.2%
 Race Face 9.7%
 Deity 9.5%
 Renthal 8.1%
 OneUp Components 5.1%
 Chromag 4.8%
 Industry Nine 4.7%
 Burgtec 2.6%
 Spank 2.4%
 Thomson 2.4%
 Nukeproof 2.3%
 Hope 2.0%
 ENVE 1.6%
 PNW Components 1.3%
 Funn 1.3%
 Bontrager 1.1%
 Truvativ 1.0%
 ANVL 0.9%
 DMR 0.8%
 e*thirteen 0.8%
 crankbrothers 0.6%
 Dartmoor 0.6%
 Pro Components 0.6%
 Syntace 0.6%
 3T 0.5%
 77 Designz 0.5%
 Intend 0.5%
 Kore 0.5%
 NS Bikes 0.5%
 Ritchey 0.5%
 FSA 0.4%
 Specialized 0.4%
 Answer 0.3%
 Easton 0.3%
 Giant 0.3%
 Joystick 0.3%
 RevGrips 0.3%
 Tag Metals 0.3%
 We Are One 0.3%
 Syncros 0.3%

GRIPS:

Will purchase within 12 months... 52.6%

IF "YES," WHAT BRAND:

Undecided 18.8%
 ODI 16.8%
 Ergon 13.0%
 DMR 8.3%
 Deity 6.3%
 ESI 3.6%
 Sensus 2.8%
 Race Face 2.7%
 Lizard Skins 2.5%
 PNW Components 2.4%
 Rev Grips 2.2%
 Chromag 1.8%
 Renthal 1.8%
 Oury 1.3%
 OneUp Components 1.3%
 crankbrothers 1.1%

Burgtec	1.1%
Nukeproof	0.8%
Specialized	0.8%
Bontrager	0.8%
Santa Cruz	0.6%
Fabric	0.5%
Wolf Tooth	0.5%
SRAM	0.4%
Pivot	0.4%
Spank	0.4%
Giant	0.4%
Hope	0.4%
Troy Lee Designs	0.3%
SQ Labs	0.3%
Cult	0.3%
WTB	0.3%
BOX Components	0.2%
Answer	0.2%
Evil	0.2%
Joystick	0.2%
Syncros	0.2%
NS Bikes	0.2%
Azonic	0.2%
Ritchey	0.2%
SDG	0.2%
ANVL	0.1%
Pro Components	0.1%
Supacaz	0.1%
Acros	0.1%
Dartmoor	0.1%
Kona	0.1%
Red Monkey	0.1%
Tag Metals	0.1%
Funn	0.1%
Serfas	0.1%
A'ME	0.1%
Animal	0.1%
Easton	0.1%
Gravity	0.1%
GripShift	0.1%
Odyssey	0.1%
Sixpack	0.1%
SNAFU	0.1%
Superstar	0.1%
Yeti	0.1%
Misc. / Fill-In	1.5%

HEADSET:

Will purchase within 12 months ...14.4%

IF "YES," WHAT BRAND:

Cane Creek	31.9%
Chris King	18.9%
Undecided	17.5%
Hope	7.5%
FSA	6.5%
Works Components	2.9%

Wolftooth	2.3%
Nukeproof	1.5%
Shimano	1.4%
Acros	1.2%
Giant	0.8%
Da Bomb	0.7%
Aheadset	0.6%
Ritchey	0.6%
Dartmoor	0.5%
Syncros	0.5%
Alpha	0.4%
Brand-X	0.4%
Pro Components	0.3%
Acor	0.3%
Animal	0.3%
Eastern	0.2%
Octane One	0.2%
Syntace	0.2%
BBB	0.1%
Candy Components	0.1%
Colony	0.1%
Funn	0.1%
Mortop	0.1%
OnOff	0.1%
On-One	0.1%
Reverse Components	0.1%
Rove	0.1%
Shadow Conspiracy	0.1%
Sixpack	0.1%
Superstar	0.1%
VP Components	0.1%
Misc. / Fill-In	1.3%

BRAKES:

Will purchase within 12 months....29.3%

IF "YES," WHAT BRAND:

Shimano	41.1%
SRAM	15.9%
Magura	11.0%
Undecided	9.5%
Hope	8.6%
TRP	4.4%
Avid	2.3%
Hayes	2.0%
Formula	1.9%
Trickstuff	1.2%
Tektro	0.6%
Box Components	0.3%
Brake Force One	0.2%
Atomlab	0.1%
FSA	0.1%
Grimeca	0.1%
Misc. / Fill-In	0.8%

DERAILLEURS:

Will purchase within 12 months... 25.5%

IF "YES," WHAT BRAND:

Shimano	46.7%
SRAM	36.8%
Undecided	7.2%
BOX Components	4.8%
Mircoshift	2.2%
TRP	1.4%
Acros	0.2%
Campagnolo	0.2%
SR Suntour	0.1%
Sunrace	0.1%
Rotor	0.1%
Misc. / Fill-In	0.4%

CRANKS:

Will purchase within 12 months... 17.9%

IF "YES," WHAT BRAND:

Shimano	22.7%
SRAM	19.8%
Race Face	15.1%
Undecided	14.2%
Cane Creek	5.2%
Hope	3.4%
Truvativ	3.4%
e*thirteen	2.8%
Crank Brothers	2.0%
FSA	1.4%
Rotor	1.1%
DMR	0.8%
Canfield Brothers	0.6%
BOX Components	0.5%
Deity	0.5%
Profile	0.5%
Praxis Works	0.4%
Odyssey	0.4%
Ingrid	0.4%
Atomlab	0.3%
Bontrager	0.3%
Miranda Bike Parts	0.3%
Blackspire	0.2%
Cannondale	0.2%
GT	0.2%
Middleburn	0.2%
White Industries	0.2%
Stages	0.2%
BOR	0.1%
Cook Brothers	0.1%
Dartmoor	0.1%
Demolition	0.1%
Funn	0.1%

SR Suntour	0.1%
Colony	0.1%
DK	0.1%
Gravity	0.1%
Paul.....	0.1%
Primo	0.1%
Specialized	0.1%
Surly	0.1%
Syncros	0.1%
THM Carbones.....	0.1%
Misc. / Fill-In	1.4%

BOTTOM BRACKET:

Will purchase within 12 months ...19.0%

IF "YES," WHAT BRAND:

Shimano	21.9%
Undecided	18.7%
SRAM	16.7%
Chris King	8.6%
Race Face	8.5%
Hope	7.5%
Wheels Manufacturing.....	3.4%
E*Thirteen.....	2.4%
Cane Creek.....	2.1%
Enduro Bearings.....	1.8%
FSA	1.6%
Praxis.....	1.1%
GXP.....	1.0%
BBInfinite.....	0.8%
Truvativ	0.8%
Rotor.....	0.5%
White Industries	0.5%
Profile	0.3%
Acros	0.2%
Kogel	0.2%
Token	0.2%
Nukeproof	0.2%
Misc. / Fill-In	0.8%

1X FRONT CHAINRING:

Will purchase within 12 months ...28.8%

IF "YES," WHAT BRAND:

Undecided	18.2%
Absolute Black.....	17.4%
SRAM	13.6%
Race Face	12.1%
Shimano	8.6%
Wolf Tooth	7.7%
OneUp Components	5.8%
Hope	2.6%
e*thirteen.....	2.3%
Blackspire.....	1.5%

Burgtec	1.4%
Garbaruk.....	0.8%
Rental	0.8%
Chromag	0.6%
FSA	0.6%
North Shore Billet	0.5%
MRP	0.4%
BOX Components	0.3%
Superstar.....	0.3%
Works Components	0.3%
Rotor.....	0.3%
Csixx	0.2%
Deity	0.2%
Azonic	0.2%
Dartmoor	0.2%
On-One	0.2%
Niner.....	0.1%
Praxis Works	0.1%
Profile	0.1%
Reverse Components.....	0.1%
Revolution Components.....	0.1%
Truvativ	0.1%
Snail.....	0.1%
Uberbike	0.1%
Endless	0.1%
Middleburn	0.1%
Surly	0.1%
Misc. / Fill-In.....	1.5%

CASSETTE:

Will purchase within 12 months....28.2%
Yes, modify existing cassette4.7%

IF "YES," WHAT BRAND:

SRAM	37.8%
Shimano.....	35.3%
SunRace.....	6.0%
Undecided.....	5.6%
e*thirteen.....	4.4%
BOX Components	3.7%
Garbaruk.....	1.5%
OneUp Components	1.1%
Microshift	0.8%
Absolute Black	0.7%
Hope	0.7%
Wolf Tooth	0.6%
Blackspire.....	0.3%
Praxis	0.2%
ZTTO	0.2%
TRP	0.2%
Sunshine	0.2%
Fire Eye	0.1%
Fouriers.....	0.1%
Misc. / Fill-In.....	0.6%

CHAINGUIDE:

Will purchase within 12 months... 15.0%

IF "YES," WHAT BRAND:

Undecided.....	24.3%
OneUp Components	19.1%
e*thirteen.....	14.1%
MRP	13.3%
SRAM	6.0%
Shimano	4.6%
Absolute Black	3.6%
Wolf Tooth	2.0%
Funn	1.5%
77 Designz	1.4%
Hope	1.1%
FSA	0.9%
Mozart	0.8%
Blackspire	0.6%
DMR	0.4%
CSixx	0.4%
Gravity	0.4%
Shaman Racing	0.4%
Sixpack	0.4%
Bioncion	0.3%
Da Bomb	0.3%
Praxis Works	0.3%
Shovel	0.3%
Carbocage	0.2%
Mr. Dirt	0.2%
Gamut	0.1%
Paul	0.1%
Reverse Components	0.1%
Superstar	0.1%
Syncros	0.1%
Syntace	0.1%
Truvativ	0.1%
Nukeproof	0.5%
Misc. / Fill-In	2.3%

PEDALS:

Will purchase within 12 months... 40.1%

IF "YES," WHAT TYPE:

Flat	69.8%
Clipless	30.2%

IF "CLIPLESS," WHAT BRAND:

Shimano	45.2%
crankbrothers	27.5%
Undecided	8.2%
Time	6.6%

HT	3.9%
Nukeproof	2.4%
Look	1.4%
Xpedo	0.8%
DMR	0.6%
Misc. / Fill-In	3.5%

IF "FLAT," WHAT BRAND:

Undecided	20.8%
crankbrothers.....	13.4%
Race Face	10.4%
Deity	9.0%
OneUp Components	7.0%
DMR	6.5%
Nukeproof	4.5%
Chromag	3.5%
Burgtec	2.6%
Shimano	2.1%
HT	2.0%
Pedaling Innovations	1.5%
Spank	1.5%
Hope	1.3%
Bontrager	0.9%
Canfield Brothers	0.8%
Wellgo	0.7%
Kona	0.7%
Yoshimura	0.7%
Specialized	0.6%
ANVL	0.5%
Odyssey	0.5%
e*thirteen	0.4%
Xpedo	0.4%
Superstar	0.4%
Tag Metals	0.4%
Reverse Components	0.3%
Cult	0.3%
Dartmoor	0.3%
Blackspire	0.2%
NS Bikes	0.2%
Sixpack	0.2%
Issi	0.2%
Da Bomb	0.2%
Straitline	0.2%
VP Components	0.2%
Tenet	0.2%
WTB	0.2%
Azonic	0.1%
Funn	0.1%
NC-17	0.1%
Shadow Conspiracy	0.1%
Twenty6	0.1%
Atomlab	0.1%
Exustar	0.1%
Fire Eye	0.1%
Gussett	0.1%
Jet Black	0.1%
Kore	0.1%
Octane	0.1%

Primo	0.1%
SNAFU	0.1%
Truvativ	0.1%
Misc. / Fill-In	2.6%

SEAT:

Yes	27.0%
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IF "YES," WHAT BRAND:

Undecided	23.0%
Ergon	16.3%
WTB	12.0%
SDG	6.0%
Fabric	5.7%
Chromag	5.6%
Specialized	4.4%
Deity	3.6%
SQ Lab	3.5%
Fizik	3.1%
Selle Italia	2.3%
Brooks	1.3%
Charge	1.1%
Bontrager	0.8%
DMR	0.8%
Pro Components	0.7%
Burgtec	0.7%
Spank	0.5%
Race Face	0.5%
ANVL	0.4%
Nukeproof	0.4%
Syncros	0.4%
Giant	0.3%
Joystick	0.3%
Prologo	0.3%
Selle Royal	0.3%
Animal	0.3%
Selle SMP	0.3%
Reverse Components	0.2%
Tag Metals	0.2%
Serfas	0.2%
Tioga	0.2%
Velo	0.2%
Black Market	0.1%
FSA	0.1%
Odyssey	0.1%
Tune	0.1%
Sensus	0.1%
BBB	0.1%
Funn	0.1%
GT	0.1%
Hoffman Bikes	0.1%
Ritche	0.1%
Selle San Marco	0.1%
Smanie	0.1%
Terry	0.1%
Bike Yoke	0.1%
Misc. / Fill-In	2.1%

SEATPOST:

Yes	27.0%
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DROPPER SEATPOST:

Undecided	20.9%
OneUp Components	18.4%
PNW Components	12.6%
Fox	12.1%
RockShox	7.6%
BikeYoke	5.2%
Brand X	4.4%
crankbrothers	4.1%
KS Suspension	2.9%
X-Fusion	1.1%
e*thirteen	1.0%
Giant	0.9%
9point8	0.9%
Bontrager	0.8%
Race Face	0.7%
SDG	0.6%
Specialized	0.6%
Tag Metals	0.4%
DVO	0.3%
FSA	0.2%
Thomson	0.2%
Yep Components	0.2%
DNM	0.2%
Trans-X	0.2%
Magura	0.2%
Gravity Dropper	0.1%
Nukeproof	0.1%
Cane Creek Thudbuster	0.1%
FUNN	0.1%
Marzocchi	0.1%
Pro	0.1%
Vecnum	0.1%
Misc. / Fill-In	2.1%

HELMET:

Yes	40.7%
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IF "YES," WHAT TYPE:

Open Face	59.7%
Full Face	26.3%
Convertible (full-face w/removable chin guard)	14.0%

IF "FULL FACE," WHAT BRAND:

Troy Lee Designs	26.1%
Fox	20.7%
Undecided	18.3%

100%	6.2%
POC	3.8%
Bell	3.7%
iXS	3.2%
Leatt	2.8%
Kali Protectives	2.2%
7iDP	2.0%
O'Neal	1.8%
SixSixOne	1.5%
Giro	1.0%
Fly	0.8%
Bluegrass	0.6%
6D	0.5%
Specialized	0.5%
Alpinestars	0.4%
Endura	0.4%
Smith Optics	0.4%
MET	0.3%
Shred	0.3%
Sweet Protection	0.3%
Urge	0.3%
AGV	0.1%
Bern	0.1%
Bontrager	0.1%
Cannondale	0.1%
Catlike	0.1%
Kask	0.1%
Mavic	0.1%
Oakley	0.1%
Orbea	0.1%
Rudy Project	0.1%
Scott	0.1%
Trek	0.1%
TSG	0.1%
Uvex	0.1%
<i>Misc. / Fill-In</i>	0.4%

IF "OPEN FACE," WHAT BRAND:

<i>Undecided</i>	28.5%
Fox	14.1%
Troy Lee Designs	9.6%
Giro	9.2%
POC	8.6%
Smith Optics	4.8%
Bell	4.5%
100%	2.6%
Specialized	2.6%
Bontrager	2.0%
Kali Protectives	1.2%
Leatt	1.2%
Lazer	1.1%
iXS	1.1%
Alpinestars	0.7%
Oakley	0.7%
Scott	0.7%
Endura	0.7%

Kask	0.7%
SixSixOne	0.7%
7iDP	0.5%
Fly	0.4%
Sweet Protection	0.4%
Bern	0.3%
TSG	0.3%
Shred	0.2%
6D	0.2%
Giant	0.2%
MET	0.2%
O'Neal	0.2%
Trek	0.2%
Uvex	0.2%
AGV	0.1%
Catlike	0.1%
Mavic	0.1%
Pro-Tec	0.1%
Urge	0.1%
Cannondale	0.1%
Kabuto	0.1%
ONE Industries	0.1%
Orbea	0.1%
Suomy	0.1%
Vigor	0.1%
<i>Misc. / Fill-In</i>	0.7%

Urge	0.2%
<i>Misc. / Fill-In</i>	0.7%

SHORTS:

Yes	41.9%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	36.0%
Fox	14.0%
Troy Lee Designs	9.8%
Endura	4.4%
100%	2.7%
Pearl Izumi	2.4%
Dakine	2.2%
Zoic	2.0%
Patagonia	1.4%
Leatt	1.3%
Race Face	1.3%
Alpinestars	1.2%
POC	1.1%
7Mesh	1.0%
DHaRCO	1.0%
Specialized	0.9%
Fasthouse	0.8%
ION	0.7%
Bontrager	0.7%
Club Ride	0.7%
Fly	0.6%
Sombrio	0.6%
Royal	0.6%
iXS	0.5%
O'Neal	0.5%
Yeti	0.5%
Chromag	0.5%
Gore	0.4%
Mons Royale	0.4%
Giro	0.3%
Castelli	0.3%
Nukeproof	0.3%
Shredly	0.3%
Madison	0.3%
Scott	0.3%
Assos	0.2%
Ground Effect	0.2%
Louis Garneau	0.2%
Narrona	0.2%
Oakley	0.2%
Sweet Protection	0.2%
Trees	0.2%
Azonic	0.2%
Dainese	0.2%
Maloja	0.2%
NZO	0.2%
Rocday	0.2%
Kitsbow	0.2%
SixSixOne	0.2%
Sugoi	0.2%

IF "CONVERTIBLE (FULL FACE W/REMOVABLE CHIN GUARD)," WHAT BRAND:

Bell	37.3%
<i>Undecided</i>	32.1%
Giro	6.7%
Leatt	4.6%
MET	3.8%
Fox	3.6%
Troy Lee Designs	2.9%
POC	1.4%
Smith Optics	1.0%
Kali Protectives	0.7%
100%	0.5%
6D	0.5%
Lazer	0.5%
Sweet Protection	0.5%
Uvex	0.5%
7iDP	0.2%
Alpinestars	0.2%
Bontrager	0.2%
Catlike	0.2%
Endura	0.2%
iXS	0.2%
O'Neal	0.2%
Oakley	0.2%
Pro-Tec	0.2%
Scott	0.2%
SixSixOne	0.2%

2XU	0.1%
Aero Tech Designs	0.1%
Altura	0.1%
AXO	0.1%
Cannondale	0.1%
Capestorm	0.1%
Chrome	0.1%
Craft	0.1%
Cube	0.1%
Funkier	0.1%
Giant	0.1%
Handup	0.1%
Helly Hansen	0.1%
Kona	0.1%
Mavic	0.1%
Performance	0.1%
Platzangst	0.1%
Primal Wear	0.1%
Ride NF	0.1%
TSG	0.1%
Vaude	0.1%
<i>Misc. / Fill-In</i>	3.0%

JERSEY:

Yes	33.7%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	34.5%
Fox	13.9%
Troy Lee Designs	10.6%
100%	4.1%
Dakine	1.8%
Fasthouse	1.6%
Leatt	1.6%
Alpinestars	1.4%
DHaRCO	1.4%
Mons Royale	1.4%
Endura	1.3%
Fly	1.2%
POC	1.1%
O'Neal	1.1%
Pearl Izumi	1.1%
Patagonia	1.0%
Loose Riders	1.1%
7Mesh	0.9%
Club Ride	0.9%
Yeti	0.8%
Royal	0.8%
Cromag	0.7%
Race Face	0.6%
Specialized	0.6%
Adidas	0.6%
ION	0.5%
Nukeproof	0.5%
Santa Cruz	0.5%
Sombrio	0.4%
iXS	0.4%

Trees	0.4%
Bontrager	0.3%
Castelli	0.3%
Handup	0.3%
Primal Wear	0.3%
Rapha	0.3%
Dainese	0.2%
Giant	0.2%
Kona	0.2%
Louis Garneau	0.2%
Assos	0.2%
Cannondale	0.2%
Cube	0.2%
Kitsbow	0.2%
Commencal	0.2%
EVOC	0.2%
Five Ten	0.2%
Gore	0.2%
Ground Effect	0.2%
Scott	0.2%
AXO	0.1%
Maloja	0.1%
Morvelo	0.1%
Norrona	0.1%
Platzangst	0.1%
Sugoi	0.1%
Zoic	0.1%
2XU	0.1%
b'Twin	0.1%
Demon Dirt	0.1%
Mavic	0.1%
NZO	0.1%
Oakley	0.1%
Pactimo	0.1%
Rocday	0.1%
Rocky Mountain	0.1%
Sweet Protection	0.1%
Tasco	0.1%
Thor	0.1%
TSG	0.1%
Voler	0.1%
Zimtster	0.1%
<i>Misc. / Fill-In</i>	4.8%

GLOVES:

Yes	40.8%
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IF "YES," WHAT BRAND:

<i>Undecided</i>	30.3%
Fox	17.7%
Troy Lee Designs	9.0%
100%	7.5%
Handup	4.9%
Dakine	3.3%
Giro	2.3%
Tasco	1.9%
Endura	1.8%

Pearl Izumi	1.8%
Fist	1.4%
POC	1.4%
Leatt	1.3%
Specialized	1.3%
Alpinestars	1.1%
Fasthouse	0.9%
O'Neal	0.8%
Fly	0.6%
Bontrager	0.6%
Race Face	0.5%
SixSixOne	0.5%
Mechanix	0.4%
Yeti	0.4%
7iDP	0.3%
iXS	0.3%
Answer	0.3%
Dainese	0.3%
Hestra	0.3%
ION	0.3%
Royal	0.3%
Sombrio	0.3%
Dharco	0.3%
Giant	0.2%
Grip Grab	0.2%
Sweet Protection	0.2%
Scott	0.2%
Castelli	0.2%
JT Racing	0.2%
Kali Protectives	0.2%
Lizard Skins	0.2%
Louis Garneau	0.2%
Deft	0.1%
G-Form	0.1%
Oakley	0.1%
Azonic	0.1%
Ergon	0.1%
Gore	0.1%
Shadow Conspiracy	0.1%
AXO	0.1%
Callis Moto	0.1%
Demon Dirt	0.1%
EVOC	0.1%
Thor	0.1%
TSG	0.1%
<i>Misc. / Fill-In</i>	2.6%

GOOGLES:

Yes	16.1%
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IF "YES," WHAT BRAND:

100%	26.7%
<i>Undecided</i>	22.8%
Oakley	13.6%
Smith Optics	9.3%
Fox	5.8%
Melon Optics	3.3%

POC	2.2%
Scott	2.2%
Leatt	2.0%
Giro	1.3%
Spy	1.1%
O'Neal.....	0.9%
Adidas	0.8%
Dragon.....	0.6%
iXS	0.6%
Julbo	0.6%
Troy Lee Designs	0.6%
Bell	0.5%
Rudy Project.....	0.5%
Blur.....	0.4%
Fly	0.4%
Uvex	0.4%
Endura	0.3%
Loose Riders	0.2%
Shred	0.3%
Electric	0.2%
Anon.....	0.1%
Cebe	0.1%
EKS Brand	0.1%
Flow Vision.....	0.1%
Liquid Image	0.1%
Progrip.....	0.1%
Ryders Eyewear	0.1%
SixSixOne	0.1%
Von Zipper	0.1%
Misc. / Fill-in.....	2.2%

RIDING SHOES:

Yes 37.7%

IF "YES," WHAT TYPE OF RIDING SHOES:

Flat	65.8%
Clipless.....	34.2%

IF "CLIPLESS", WHAT BRAND:

Undecided	24.0%
Shimano	19.3%
Five Ten	17.6%
Specialized	8.5%
Giro	5.9%
F'iz:ik.....	3.3%
Pearl Izumi	2.9%
Sidi	2.6%
Ride Concepts	1.9%
Leatt	1.8%
Bontrager.....	1.7%
Afton	1.5%

Mavic	1.4%
Lake.....	1.0%
Northwave	0.9%
O'Neal	0.8%
Scott.....	0.8%
Diadora	0.3%
Gaerne	0.3%
Louis Garneau	0.3%
SixSixOne	0.3%
Vans.....	0.3%
Answer	0.2%
Cannondale.....	0.2%
AXO	0.1%
Cube	0.1%
Giant	0.1%
Unparallel	0.1%
Misc. / Fill-In.....	1.8%

IF "FLAT," WHAT BRAND:

Five Ten.....	51.5%
Undecided.....	14.1%
Ride Concepts	8.7%
Vans.....	5.8%
Adidas.....	4.0%
Shimano.....	2.5%
Leatt.....	1.7%
Specialized	1.6%
Giro.....	1.4%
Etnies	1.2%
Afton	0.7%
ION	0.7%
Fox	0.6%
Bontrager	0.5%
Nike	0.5%
Northwave	0.3%
SixSixOne	0.3%
Unparallel	0.3%
DC	0.3%
Salomon	0.2%
Asics	0.2%
New Balance	0.2%
Only What's Necessary	0.2%
Chrome	0.1%
Merrell	0.1%
Oakley	0.1%
Sidi	0.1%
Converse	0.1%
America.....	0.1%
Misc. / Fill-In.....	2.0%

KNEE PROTECTION:

Yes..... 24.7%

IF "YES," WHAT BRAND:

Undecided..... 30.8%

Fox	11.2%
POC	6.8%
G-Form	5.6%
7 iDP	5.6%
iXS	5.6%
Troy Lee Designs	5.2%
Leatt	4.7%
Race Face	3.4%
ION	2.5%
100%.....	2.5%
Dakine	2.4%
Alpinestars	1.6%
SixSixOne	1.5%
Dainese	1.5%
Kali Protectives	1.3%
Endura	0.9%
Scott	0.8%
Pearl Izumi	0.7%
Fly	0.6%
Nukeproof	0.5%
O'Neal	0.5%
TSG	0.5%
Chromag	0.5%
Sweet Protection	0.3%
Bliss Protection	0.3%
Demon Dirt	0.2%
Azonic	0.2%
Bluegrass	0.2%
AXO	0.1%
EVS	0.1%
POD MX	0.1%
Pro-Tec	0.1%
Slytech	0.1%
Asterisk	0.1%
Polygon	0.1%
RockGardn	0.1%
Misc. / Fill-In	0.9%

HYDRATION PACK:

Yes..... 12.5%

IF "YES," WHAT BRAND:

Undecided	26.6%
Camelbak	25.4%
Osprey	12.0%
EVOC	8.4%
USWE	7.1%
DaKine	5.3%
Leatt	1.8%
Fox	1.6%
Ergon	0.9%
Ogio	0.7%
Shimano	0.7%
Decathlon	0.5%
Deuter	0.5%
Patagonia	0.5%
Scott	0.5%

Thule	0.5%	Scott.....	0.3%
Bell	0.3%	Sun Cloud.....	0.3%
Blackburn	0.3%	Troy Lee Designs	0.3%
B'twin	0.3%	Arnette	0.2%
Dainese	0.3%	MEC	0.2%
Hydrapack	0.3%	Vuarnet	0.2%
Platypus.....	0.3%	Von Zipper	0.2%
Source Outdoor	0.3%	BBB.....	0.2%
Orange Mud	0.3%	Lazer.....	0.2%
Lezyne	0.3%	Vans.....	0.2%
Henty	0.3%	Carrera.....	0.1%
Acre	0.2%	Endura	0.1%
Fly	0.2%	Louis Garneau	0.1%
Geigerrig	0.2%	Quiksilver	0.1%
Inov8	0.2%	Zeal Optics	0.1%
Oakley	0.2%	<i>Misc. / Fill-In.....</i>	4.8%
POC	0.2%		
Vaude	0.2%		
Arteryx	0.1%		
Coleman	0.1%		
Giant.....	0.1%		
Kathmandu.....	0.1%		
Wingnut.....	0.1%		
<i>Misc. / Fill-in.....</i>	1.7%		

SUNGLASSES (RIDING OR CASUAL):

Yes 23.6%

IF "YES," WHAT BRAND:

<i>Undecided</i>	29.5%
Oakley	22.0%
Smith Optics.....	10.9%
100%	8.5%
Pit Viper	3.9%
Ray-Ban	2.4%
Julbo	1.9%
Tifosi	1.8%
POC.....	1.5%
Spy	1.3%
Rudy Project.....	1.3%
Adidas	0.8%
Ryders Eyewear	0.8%
Maui Jim	0.7%
Fox	0.6%
Electric	0.5%
Bolle	0.5%
Shimano	0.5%
Melon Optics.....	0.5%
Uvex	0.5%
Optic Nerve	0.4%
Dragon.....	0.4%
Native Eyewear	0.4%
Costa Del Mar	0.3%
Giro	0.3%
Roka	0.3%